

viedocTM

Release Notes

Viedoc 4.97

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New and updated functionality



List of functionalities that have been added and updated in this release.

Viedoc Clinic

- A new batch signing view allows users to review and sign forms across multiple subjects in a single operation. Users with the Batch sign permission can select forms for subjects in their accessible sites and sign them with a 21 CFR Part 11-compliant signature. Users without the Batch sign permission can access the Batch view but cannot perform batch signing.

Before signing, users are shown a summary of the selected forms and their review and viewed status. Forms that cannot be signed, for example, due to open issues or queries or because they are locked for editing by another user, will not be signed, and do not prevent the remaining forms from being processed.

Batch signing is fully audit trailed and distinguishable from individual signing. Each successfully signed form has an individual audit trail entry that is linked to the batch signing operation.

- The Batch sign view lists each subject's events and forms together with their signed, viewed, edited, reviewed, issue and locked status. The listing can be searched by subject and by form title, and filtered on review status, lock status, signed status, and the date a form was last edited.
- DICOM de-identification: a new profile action, Map, allows a DICOM Manager to write trial context held in Viedoc, (study name, site code or subject key) into a chosen DICOM tag. The value is inserted if the tag is absent and overwritten if present. Site users can see every mapped value in the Review step before finalizing, and the de-identification audit records each mapped tag.
- DICOM de-identification has a new profile action, Trim. This allows a DICOM Manager to reduce the length of a date in an image, for example, a date of birth 19741012 becomes 19740101. Trim is available for date (DA) tags only. Files without the Trim tag remain unchanged. Site users can see the resulting value in the Review step before finalizing, and the de-identification audit records each trimmed tag without the original date.

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List of new and updated functionalities continues.

Viedoc Designer

- A new permission for batch signing has been added for user roles with the **Sign subject/event form data and queries** permission. This permission allows study designers to control which user roles can perform batch signing.

This does not apply to PMS studies.
- The form preview in Viedoc Designer has been updated with several new features and improvements:
 - The preview now opens in a new browser tab instead of a pop-up window, and a new dropdown menu allows designers to navigate directly between form previews.
 - Cross-form dependencies can now be entered in the side panel. When expressions in the previewed form refer to items in other forms, designers can enter values for those items to preview how the form behaves based on specific values elsewhere.
 - The side panel also supports values for identifier items such as StudyEventDefId, ActivityDefId, StudyEventRepeatKey, and EventDate, allowing designers to preview form behavior in different activities and with different values. When opening the preview for a form in a specific activity from the study workflow, that activity is pre-selected.
 - In the Viedoc Clinic preview, designers can now preview the form as seen by different roles to verify role-based visibility conditions. Repeating item groups are also displayed in the same way as in Viedoc Clinic.
 - Forms can now be previewed in the Viedoc Me UI. The Viedoc Me preview supports phone, tablet, and desktop views, and can be saved as a PDF. Language selection is now restricted to the Viedoc Me preview. The legacy Viedoc Me UI is not supported.
 - The Viedoc Me preview has an option to display all item groups on one page to simplify previewing and testing forms with many item groups. This behavior is specific to the preview and is not available in Viedoc Me itself.
 - The form preview is available to both designer and read-only designer roles.
- Study Workflow validation now has a warning for each activity that has no form assigned. Activities without a form are not supported and can cause Viedoc Clinic to break. The warning includes the activity name, and is raised for all activity types (Study Start, Scheduled, Unscheduled and Common). The warning is raised when the workflow is saved, and when the study design is validated and published. Previously only the Study Start activity was checked. The warning does not block saving or publishing the design.

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List of new and updated functionalities continues.

- Validation issues in the ODM export now include the name of the object they refer to, the user who introduced the issue, and when it was introduced. These are added to the severity, source OID and message each issue already included, and appear only in the export that includes the Viedoc namespace. Attribution identifies who introduced an issue rather than who last edited the object, so a later edit by another user does not reassign it. Issues recorded before this change are not backfilled and gain attribution only if reintroduced. A design with no validation issues exports unchanged.
- Choice items (radio button, checkbox, dropdown and NRS) imported from ODM without a code list reference can now be imported and opened correctly in the item settings pop-up, where they are shown as choice fields with an editable choices list and a single control type selector. Previously, these items were shown as a mix of choice and text field settings without a Choices editor. This meant that the missing values could not be entered, and further editing of the design and assigning the design to a site in Viedoc Clinic was blocked. Now, the choice list remains empty, but when saving the form, or when validating the design, a validation message is shown. The message identifies the affected items, and the missing choices can be added before the design is used. Note that ODM files with missing code list references are not produced by Viedoc, but occur when the ODM XML is generated or edited by third-party tools.

Viedoc Admin / Viedoc Clinic

- DICOM de-identification profiles are now configured centrally per study by a DICOM Manager in Viedoc Admin, and applied automatically when site users upload DICOM files in Viedoc Clinic. Please read the Breaking Changes section for details and recommended actions.
- The **Mobile Number** and **Has Secondary Email Address** columns have been removed from the user administration log. A new **Has verified second factor** column has been added. This makes it easier to verify that users have a verified second factor and can restore their accounts, without unnecessarily exposing users' personal information.

Viedoc Clinic / Admin / Viedoc Me / Designer / TMF

- Virus scanning of uploaded files now runs on Microsoft Defender for Storage instead of the previously used external scanning service. Files are still scanned before they are made available, and files found to contain malware are still rejected.
 - There is no change for end users: the upload experience, supported file types and size limits are unchanged.
 - Password-protected files continue to be accepted, as before.

No changes to study data, study design or integrations are required.

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List of new and updated functionalities continues.

Viedoc Me

- Catalan is now supported as a system language.
- Support for Nynorsk has been removed as it was no longer used.
- Viedoc Me now supports hard validation checks, functions, and default values configured in Viedoc Designer using JavaScript.

Validation checks behave as follows:

- Validation checks with Allow form save disabled (hard checks) prevent the participant from continuing to the next screen (item group).
- Validation checks with Allow form save enabled (soft checks) are not supported in Viedoc Me and are disregarded if included in the design.

To improve the visibility of triggered validation checks, entered data is now displayed in purple instead of orange. This applies both when entering data and when viewing previously saved forms.

When writing expressions for Viedoc Me functions and validation checks, designers should be extra cautious and account for values in Viedoc Clinic that may not yet have been entered. If an expression assumes that such a value is present, a validation check may trigger unexpectedly or a function may fail to execute, preventing the participant from submitting data in Viedoc Me.

Note! If validation checks, functions, or default values are already configured for Viedoc Me forms in an ongoing study, they were previously inactive in Viedoc Me and will become active after this release. Customers using Viedoc Me are recommended to review their study configurations to ensure the resulting behavior is as intended.

The legacy Viedoc Me UI is not affected by these changes.

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Bug fixes



List of bug fixes that have been updated in this release.

This section lists the bugs that were solved in this release. For each bug, it describes the following:

- *Affected area(s)*: describes briefly which area(s) of Viedoc the bug is related to, so that it is easy to identify if any of your active studies are affected.
- *Bug description*: explains the issue and/or how it was solved. In case there are consequences for existing data, this is clearly mentioned in a "Note!".

The following corrections have been implemented in the Viedoc 4.97 release:

- *Affected area(s)*: Viedoc Clinic
Bug description: In studies that take their source data verification (SDV) settings from Viedoc Designer, selecting the SDV checkbox at form level immediately showed an SDV mark on every item in the form, including items not configured for SDV and static text items. The marks were only visual and were no longer shown when the form was reopened. This has now been solved. Only the items configured as SDV-required are marked, and the marks shown immediately after selecting the SDV checkbox match those shown when the form is reopened.
- *Affected area(s)*: Viedoc Clinic
Bug description: When an item group was set to hide always, the items within that group were always cleared upon form save. This has now been solved, so that values are retained as expected.
- *Affected area(s)*: Viedoc Clinic
Bug description: When Viedoc SDV Manager was used with an SDV plan rule that selected items in a form individually, rather than selecting all items in the form, items inside repeating item groups did not show the SDV badge in Viedoc Clinic. If the only selected items were inside repeating item groups, the form was not indicated as requiring SDV. This affected both static and dynamic repeating item groups. This has now been solved. Individually selected items inside repeating item groups now show the SDV badge on every row of the group, and a form with selected items that are all inside repeating item groups is indicated as requiring SDV. The corrected SDV requirements are applied to existing subjects on an affected SDV plan when the plan is re-evaluated, without the need for manual data repair.
- *Affected area(s)*: Viedoc Clinic
Bug description: In studies using Viedoc SDV Manager, when a site's plan timeline contained more than one plan, changing an event date so that a different plan became applicable did not update the source data verification (SDV) requirements for that event. The requirements from the previously applicable plan stayed in place, and were updated only when a form was edited, and then only updated for that form. This has now been solved. The SDV requirements for all forms in the event, and the event date's own SDV flag, now follow the plan effective at the new event date immediately.

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List of bug fixes continues.

- **Affected area(s):** Viedoc Clinic
Bug description: In studies using Viedoc SDV Manager, assigning an SDV plan with a rule targeting a Viedoc Me form or its items made the per-item SDV checkboxes appear on that form in Clinic, so subject-entered data could be marked as source data verified. The form-level SDV checkbox was not shown, so the same form could not be verified at form level. When a rule targeted the event date of a Viedoc Me event, the event was flagged as requiring source data verification with no way to satisfy it, so it was listed in a data export filtered to "SDV pending" and omitted from one filtered to "SDV performed or N/A". This has now been solved. Viedoc Me events, forms and items can still be selected as rule targets when building a plan, but no SDV flags are shown for subject-entered data, which matches how Viedoc behaved before Viedoc SDV Manager was introduced. Items already marked as source data verified keep their SDV status, and SDV-filtered data exports change accordingly.
- **Affected area(s):** Viedoc Clinic
Bug description: When the date factor of a reference data scope was changed under Global design settings in Viedoc Designer and saved, the new date factor was applied immediately in Viedoc Clinic when evaluating reference ranges, although the Global design settings hadn't been published. This has now been solved. Viedoc Clinic uses the date factor from the most recently published Global design settings until the changed settings are published, which is consistent with how changes to scope variables already behaved.
- **Affected area(s):** Viedoc Clinic
Bug description: When a design revision set an item to "Hide always" and the revision was applied to a site that already contained subject data, the retention of the already-entered data depended on how the form upgrade was performed. Upgrading the affected subjects in bulk from the study start page retained the data in the hidden items, while upgrading a form manually cleared it. This has now been solved. The bulk upgrade from the study start page now clears the data in items set to "Hide always", giving the same result as a manual form upgrade, so the outcome no longer depends on which upgrade path is taken. Studies where affected forms were upgraded in bulk before this release should be reviewed, as hidden items may still hold retained data.
- **Affected area(s):** Viedoc Clinic
Bug description: When a design revision changed only the role visibility of an item group, forms with entered data were not upgraded automatically. They were flagged with a pending form upgrade, and performing that manual upgrade removed the signature, CRA review and Data Manager review states (SDV was retained). This has now been solved. Item group role visibility changes are applied automatically when the revision is applied, and the existing signature, CRA, Data Manager and SDV states are retained. Changes to visibility *conditions* are unaffected and still require a manual form upgrade.

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List of bug fixes continues.

- **Affected area(s):** Viedoc Clinic
Bug description: When forms were upgraded to a new revision in a batch, functions with multi-level dependencies were not re-executed. As a result, computed values could remain outdated after the upgrade. This has now been solved so that all functions on an upgraded form, including functions with multi-level dependencies, are re-executed during a batch revision upgrade, ensuring that computed values are updated correctly.
- **Affected area(s):** Viedoc Admin, Viedoc Clinic
Bug description: In the Report info tab in the User & Administration Log, some metadata fields (Originator, Instance, System version, Printed by) were blank. This has now been solved, so that the generated log now contains these metadata fields.
- **Affected area(s):** Viedoc Clinic, Viedoc SDV Manager
Bug description: In a study with SDV set to form level or item level SDV, Viedoc SDV Manager could be accessed as soon as any user role had the SDV Manager permission. If an SDV plan was then assigned to a site, that SDV plan was used for SDV for the site's subjects. The SDV plan also overrode the SDV settings in Viedoc Designer, while the study settings still read form level SDV or item level SDV and the Designer SDV settings could still be edited. The override applied in both directions: data could be marked as requiring verification when not required by the study design, and data could be marked as not requiring verification when required by the study design, which meant that those verifications did not appear on the monitor's worklist. This has now been solved. Viedoc SDV Manager is available only in studies where SDV behavior is set to Viedoc SDV Manager. In all other studies the SDV icon is not shown on the Clinic study landing page, and the application cannot be opened directly by URL. Source data verification in Form Level SDV and Item Level SDV studies is managed only by the SDV settings in Viedoc Designer.
- **Affected area(s):** Viedoc Web API, Viedoc Clinic
Bug description: After the Viedoc 4.95 release, when form data was updated through the Viedoc Web API, a date field with a maximum value of **Today** (or the event date) was checked against the UTC date instead of the site's local date. Forms at sites with a local date that was ahead of the UTC date could therefore be flagged with an issue by mistake.
 For example, at a site in Australia (UTC+10) where the date was 28 July, while UTC was still 27 July, entering 28 July flagged the form, even though the date was valid for the site. The flag was not visible in Viedoc Clinic and disappeared only when the form was saved again. This has now been solved, so that the maximum date is checked in the site's local time.

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- **Affected area(s):** Viedoc Clinic, Viedoc SDV Manager
Bug description: In studies using Viedoc SDV Manager for source data verification, and when an SDV rule covered an entire form, activity or study event, a form containing an item hidden from the reviewer's role could not be marked as source data verified. The reviewer received a message stating that form-level SDV was not possible due to hidden items in the form, the SDV task remained open, and the form did not count towards SDV completion on the subject start page. When the item was hidden from every role with SDV permission, the form could not be completed by any user. This has now been solved. An item hidden from all roles with SDV permission no longer counts towards the form's SDV requirement, so the form can be verified once the remaining items have been verified. An item hidden from the reviewer's role, but visible to another role with SDV permission, still requires verification, and the form completes once that role has verified the item. Forms already left incomplete become completable when the subject's SDV rules are next re-evaluated, without manual data repair.
- **Affected area(s):** Viedoc Designer, Viedoc Clinic
Bug description: In a study design where SDV was set for selected forms and items, the form-level SDV setting could override the item-level setting. Items excluded from SDV were still marked as SDV-required in the ODM export, counted as SDV-required in the Excel configuration report, and shown with the SDV flag in Clinic. In addition, when the SDV settings were switched from all forms and items to selected forms and items, forms lost their SDV setting in the ODM export until they were unselected and selected again. This has now been solved. A form's SDV setting in the ODM export is now derived from its items, so it is required when at least one item requires SDV and none otherwise, regardless of the order in which forms were selected, and items excluded from SDV are no longer treated as SDV-required in the ODM export, the Excel configuration report or Clinic.
- **Affected area(s):** Viedoc Clinic, Viedoc Me
Bug description: In the rare event that a file uploaded to Viedoc Clinic or Viedoc Me had a filename containing an apostrophe, and the file upload item was used in a workflow visibility condition, multiple issues occurred in Viedoc Clinic, Viedoc Me and study alerts. Study participants were unable to navigate as expected in Viedoc Me, and study alerts stopped working. This has now been solved so that apostrophes in filenames no longer cause these exceptions.
- **Affected area(s):** Viedoc Admin, Viedoc Clinic
Bug description: In the Account settings tab in the User & Administration Log, changes to the primary email address and display name were not shown if the values had been changed after Viedoc 4.78 (March 2024). Instead, the current values were always shown in the log. This has now been solved so that changes to these values are included if they are changed after Viedoc 4.86 (June 2025).
Note! Changes made between Viedoc 4.78 and Viedoc 4.86 were not logged correctly and will therefore remain unavailable in the Account settings tab in the User & Administration Log.

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List of bug fixes continues.

- **Affected area(s):** Viedoc Designer
Bug description: In the JavaScript expression editor, the inline argument-order suggestions for the hours(), days(), and minutes() functions displayed the arguments in the incorrect order. For hours(), this differed from the Designer User Guide and could result in edit checks being configured to evaluate the arguments in reverse. This has now been solved so that the editor displays the correct and consistent argument order for these functions, in agreement with the Designer User Guide.
- **Affected area(s):** Viedoc Designer
Bug description: In forms where Label Position was set to Left and Label Width was set to 0, the item ID labels in a generated Annotated CRF PDF were rendered in front of the input fields and, for checkbox items, on top of the adjacent option text. This made the labels and the underlying content hard to read. This has now been solved. The item ID labels are now rendered behind the input fields, which matches the layout prior to Viedoc 4.95.
- **Affected area(s):** Viedoc Designer
Bug description: For studies with Japanese, Chinese, or Korean text in the study or design name, the header and footer stamped onto Blank CRF, Annotated CRF, and workflow PDFs generated from Designer displayed those characters as empty boxes instead of the correct characters. This was introduced in Viedoc 4.95 and affected only the stamped header and footer text, not the PDF body content. This has now been solved. Japanese, Chinese, and Korean text in PDF headers and footers now renders correctly.
- **Affected area(s):** Viedoc Designer
Bug description: When items, item groups or forms were deleted in a study design revision, an annotated or blank CRF generated for that revision still printed the deleted elements, so the document did not match the design it was generated for. The design itself was stored correctly and the on-screen form preview showed the revision as expected. This has now been solved. A CRF generated for a revision excludes everything deleted in that revision, and a CRF downloaded before this release is regenerated the next time it is downloaded.
- **Affected area(s):** Viedoc Designer
Bug description: An activity could be given the same ID as a form or an item that already existed in the same design, and the design was saved without any validation warning. Items hidden in the study workflow within such an activity could then be seen by users in Viedoc Clinic when the form was opened in edit mode, and disappeared only when the form was saved. This has now been solved. A validation warning is now raised on the activity, stating whether the ID is also used as a form ID or an item ID, when the study workflow is saved, and when the design is validated or published. The warning is non-blocking, so the design can still be saved and published, and it is cleared by renaming the activity to a unique ID. Existing designs are not changed, but a design that already has this issue will now show this warning.

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List of bug fixes continues.

- **Affected area(s):** Viedoc Designer
Bug description: When a medical coding scope configured in Global design settings had supporting values selected, those supporting values were not included in the complete configuration report downloaded from Viedoc Designer. This has now been solved. The Global-Medical coding sheet now contains two additional columns, Supporting value 1 and Supporting value 2, listing the supporting items configured for each scope, so the report reflects the full medical coding configuration.
- **Affected area(s):** Viedoc Designer
Bug description: When a design contained a recurring event, either a Clinic recurring event or a Viedoc Me recurring event, changing the design's default CRF language failed with the message "Your action was not accepted!" and the language was not changed. This has now been solved. The default CRF language can be changed for designs that include recurring events, and all translatable texts are relabeled to the new language. Multi-language setup for such designs is no longer blocked.
- **Affected area(s):** Viedoc Designer
Bug description: When a form used in a subject initiated event (Viedoc Me) had the Auto update functions setting enabled, design validation did not raise any warning. Such a design could be published without the study designer being aware that the programmed functions would keep executing after the subject submitted the form, which could change subject entered data after submission. This has now been solved. Design validation now raises a warning when a form used in a subject initiated event has auto update functions enabled, and the warning identifies the affected form. The warning is advisory and does not block publishing, so designs flagged by it should be reviewed and corrected.
- **Affected area(s):** Viedoc Designer
Bug description: The form designer prevents typing more than 32 characters into an ID field, but this limit was not applied to IDs created in other ways. Copying an item or an item group appends a suffix to each ID, and importing a form can bring in longer IDs, so an ID could exceed 32 characters without the form save or the design validation reporting anything. This has now been solved. Saving a form or validating a design now raises a validation warning for each form ID, item ID (including static text items), item output ID, item group ID, and item group output ID that exceeds 32 characters. The warnings do not prevent saving or publishing, so existing designs that contain over-length IDs continue to work.
- **Affected area(s):** Viedoc Designer
Bug description: If the item used as the blinded outcome in a randomization setup had been removed from its form, validating the complete design did not complete. It remained in "Validation in progress" and then reported a generic error, and the randomization settings page could no longer be saved, which meant that the design could not be edited. This has now been solved. Validation completes and reports a validation error identifying the missing blinded outcome item, and the design remains editable.

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List of bug fixes continues.

- **Affected area(s):** Viedoc Designer
Bug description: In a design revision, an item inherited from a previous version could be changed between "Date only" and "Date and Time". This changed the item's underlying data type, which a revision does not support, and a time entered afterwards on already-entered data silently reverted to 00:00. This has now been solved. The conversion is blocked on inherited items in a revision, in both directions: the Control Type options are disabled, and if the change is submitted anyway it is rejected with an error naming the item and the revision cannot be published. The conversion is still allowed on items added within the revision itself, and in a fully customizable new version. In studies where such a revision was applied, times entered on the affected date items may be missing their time component.
- **Affected area(s):** Viedoc Designer
Bug description: For checkbox items, the code list value is part of the exported column name, which is built as [ITEMID][codelistvalue]. Code list values were not checked for characters that are invalid in SAS column names, so a value containing for example, a space, could be saved without any warning and resulted in an invalid column name on export. This has now been solved. Saving a form or validating the study design now triggers a validation warning when a checkbox code list value contains any character other than a letter, digit, or underscore. The warning applies to checkbox items only, since other item types such as radio buttons, NRS, and dropdowns do not include the code list value in the exported column name. It is a warning, not a blocking error, so existing designs continue to work and can still be saved.
- **Affected area(s):** Viedoc Logistics
Bug description: In Logistics, the embedded content was incorrectly sized in two situations. When the content was shorter than the browser window, a band of white space appeared between the content and the page footer. Resizing the browser window did not adjust the content area, so it kept the height calculated for the previous window size until the page was reloaded. This has now been solved. The Logistics content now always fills the available space between the top bar and the footer, and it adjusts correctly when the browser window is resized.
- **Affected area(s):** Viedoc Me
Bug Description: In rare cases after the Viedoc 4.96 release, raw translation keys were displayed to participants instead of the correct translated labels. This was because the browser had cached the previous translation file. The issue resolved itself within a few days as browser caches were refreshed. This has now been solved, by ensuring that the browser always fetches the latest translation file.

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- **Affected area(s):** Viedoc Me
Bug description: PDFs generated upon Viedoc Me submission used the server date/time culture instead of the date/time culture configured in Viedoc Admin. This resulted in inconsistent date and time formatting between PDFs generated from forms saved in Viedoc Clinic and Viedoc Me. This has now been solved in both the current and legacy Viedoc Me applications, so that PDFs generated upon Viedoc Me submission use the date/time culture configured in Viedoc Admin.
Note! For date, time, and date/time fields in the Viedoc Me UI, the date/time culture continues to be determined by the participant's device. The date/time culture configured in Viedoc Admin is not applied in the Viedoc Me UI. This is expected behavior.
- **Affected area(s):** Viedoc Me
Bug description: In a specific scenario, data previously submitted by the subject could become hidden in Viedoc Me. This occurred when a visibility condition triggered certain questions in a Viedoc Me form, the form was submitted, and the data that triggered the visibility condition was later changed. Although the data continued to be displayed in Viedoc Clinic as expected, the affected questions were hidden if the participant reopened the submitted form. This has now been solved in Viedoc Me (excluding legacy Viedoc Me), so that all submitted data remains available to the participant, even when data used in a visibility condition has changed.
- **Affected area(s):** Viedoc SDV Manager
Bug description: When the UI language was set to Japanese, the Name label was incorrectly translated as 氏名 (person's full name) instead of 名称 (name) in the SDV plan create/edit dialog, the risk assessment templates page, and the template editor dialog. This has now been solved so that the correct translation, 名称, is displayed in all three locations.
- **Affected area(s):** Viedoc SDV Manager
Bug description: When the UI language was set to Japanese, the Plan timeline column header on the Site Assignments page and the site timeline dialog title were incorrectly translated as タイムラインを計画 instead of プランのタイムライン. This has now been solved so that the correct translation, プランのタイムライン, is displayed in both locations.
- **Affected area(s):** Viedoc SDV Manager
Bug description: When exporting the plan history or the plan assignment history to CSV format, the **Changed By** column contained an internal user identifier instead of the user's name, while the corresponding on-screen audit log showed the name correctly. This has now been solved. Both plan history and plan assignment history exports now show the same user names as the audit log screens, and revert to the identifier only when the user cannot be resolved, matching the behavior of the screens.
- **Affected area(s):** Viedoc Suite
Bug description: The single sign-on (SSO) relay page did not encode the values it received before writing them into the returned HTML, so a crafted request could inject content that the browser then executed in the Viedoc origin. This has now been solved so that the values are HTML-encoded, so injected content is rendered as harmless text. Normal SSO login is unaffected.

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- **Affected area(s):** Viedoc TMF

Bug description: When a study used a custom archive template, the file names in the eTMF archive did not reflect the document version they belonged to – every version was named after the document's current version, with only a counter separating the files. This has now been solved, so that each exported file is named from the details of the version it belongs to. A version created with the Copy option is exported using the details of the latest document version that uses the same file. Every document version still has its own entry in the milestone XML, and a version assigned to several countries or sites is still exported once per country and site folder. Studies that do not use a custom archive template are not affected. Note that exported file names will differ from earlier exports of the same study, because they now carry each version's own details.

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Breaking changes



Changes in this release that may require action from customers.

This section describes changes that may require action from customers. Please review the details below to determine whether your configuration or workflows are affected.

DICOM upload requires a centrally configured de-identification profile

Applies to: Viedoc Clinic and Viedoc Admin – studies that use the DICOM upload item

Action required: Yes, for all studies that use DICOM upload

Summary: DICOM files can no longer be uploaded until a DICOM Manager has configured a de-identification profile for the study in Viedoc Admin.

What has changed

With Viedoc 4.97, DICOM de-identification is controlled by a profile configured centrally per study, instead of by choices made by site users during upload. A new study role, DICOM Manager, configures the profile in Viedoc Admin.

The profile defines:

- How each DICOM tag is handled
- Whether pixel masking is required

When a site user uploads DICOM files in Viedoc Clinic, the configured profile is applied automatically, and the user can no longer select how individual tags are handled. If no profile has been configured for the study, the user cannot complete the upload.

Who is affected

All studies that use DICOM upload, including studies that started using DICOM upload in an earlier release. Site users in these studies will be unable to upload DICOM files until a profile has been configured.

Required actions

- Assign the DICOM Manager role to the appropriate user(s) for each study that uses DICOM upload.
- The DICOM Manager must configure the de-identification profile in Viedoc Admin before sites need to upload DICOM files.
- If you use DICOM upload in both demo and production environments, configure the profile in both environments.
- If you have questions, please contact Viedoc Support or your Viedoc representative.

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Known limitations



Constraints that define Viedoc's current capabilities, distinguishing its intended scope from defects or bugs.

Please visit Known Limitations page which describes system-wide and application-wide constraints that may affect your study setup and operations.

You can access the Known Limitations page at the following URL:

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Release Notes

Viedoc 4.97

■

Signoff

 Signature Confirmation by
the product manager.

Signed by:
Royden James
CB50F38D3AE440C...

Certificate Of Completion

Envelope Id: 584335B9-E530-845E-82ED-3F10D0B1DBE4	Status: Completed
Subject: Complete with Docusign: Release_Notes_v_4_97_to_sign.pdf	
Source Envelope:	
Document Pages: 17	Signatures: 1
Certificate Pages: 4	Initials: 0
AutoNav: Enabled	Envelope Originator:
Envelopeld Stamping: Enabled	Royden James
Time Zone: (UTC+01:00) Amsterdam, Berlin, Bern, Rome, Stockholm, Vienna	S:t Persgatan 6
	Uppsala, Uppsala 753 20
	royden.james@viedoc.com
	IP Address: 212.181.7.83

Record Tracking

Status: Original	Holder: Royden James	Location: DocuSign
10/20/2026 8:55:12 AM	royden.james@viedoc.com	

Signer Events

Royden James
royden.james@viedoc.com
Chief Product Officer
Viedoc Technologies AB
Security Level: Email, Account Authentication (None)

Signature

Signed by:

CB50F38D3AE440C...

Signature Adoption: Pre-selected Style
Using IP Address: 212.181.7.83
Signed using mobile

Timestamp

Sent: 10/20/2026 8:57:21 AM
Viewed: 10/20/2026 8:57:31 AM
Signed: 10/20/2026 8:57:47 AM

Electronic Record and Signature Disclosure:

Accepted: 11/13/2025 9:00:57 AM
ID: eeb6a158-8159-4da5-b724-d1fc410a8256

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

Timestamp

Carbon Copy Events

Status

Timestamp

Witness Events

Signature

Timestamp

Notary Events

Signature

Timestamp

Envelope Summary Events

Status

Timestamps

Envelope Sent	Hashed/Encrypted	10/20/2026 8:57:21 AM
Certified Delivered	Security Checked	10/20/2026 8:57:31 AM
Signing Complete	Security Checked	10/20/2026 8:57:47 AM
Completed	Security Checked	10/20/2026 8:57:47 AM

Payment Events

Status

Timestamps

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